Monday, August 3, 2026

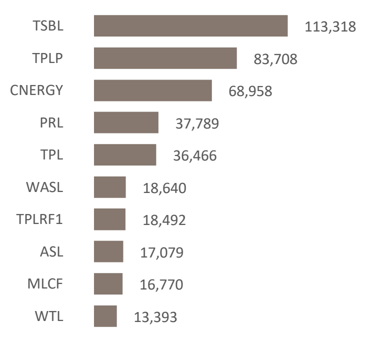
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
255 mn	▲ 1.20%	781 mn	▲ 0.99%	96 mn	▲ 1.40%	117 mn	▲ 1.65%	373 mn	▲ 1.20%
178,200.0	2,105.89	107,584.9	1,054.02	53,213.70	733.49	251,278.1	4,080.05	68,998.60	820.07

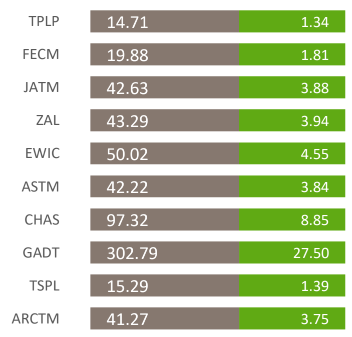
Market Summary

The stock market on Monday remained positive throughout the day and concluded the session in the green zone amid renewed hopes of peace after US President Donald Trump held off on a fresh attack on Iran. The Benchmark KSE-100 index made an intra-day high and low at 178,985.94 (2,891.83 points) and 177,759.88 (1,665.77 points) respectively while closed at 178,200.02 by gaining 2,105.91 points. PKR in today's interbank appreciated by Rs 0.0304 against USD and closed at Rs 277.7732. The value of shares traded during the day was Rs 33.080 billion. Market capitalization stood at around Rs19.903 trillion. Overall, trading volumes for the day decreased to 781.25 million shares compared with Friday's tally of 897.34 million. TSBL was the volume leader with 113.3 million shares, losing Rs0.06 to close at Rs2.51. It was followed by TPLP with 83.7 million shares, gaining Rs1.34 to close at Rs14.71 and CNERGY with 69 million shares,gaining Rs0.36 to close at Rs11.1.

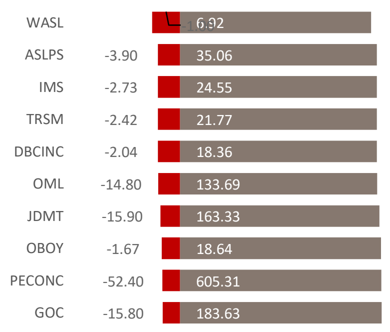
Volume Leaders ('000)



Gainers (PKR)

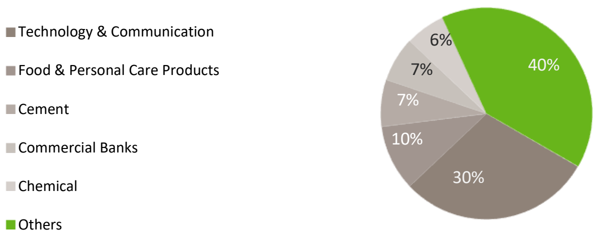


Losers (PKR)



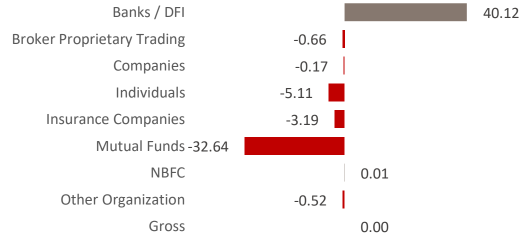
Source: PSX

Overall Sector Turnover (%)

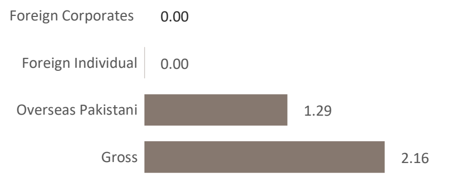


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	1.43	-0.10	0.36	0.03	1.42	0.57	0.22	-0.15	0.09	1.09	4.95
Broker Proprietary Trading	-0.11	0.01	-0.09	-0.16	-0.20	0.11	0.03	-0.19	-0.02	-0.45	-1.07
Companies	-0.12	0.32	-0.04	-0.07	-0.01	-0.32	0.00	-0.23	-0.02	0.34	-0.15
Individuals	-0.43	-0.84	0.02	0.35	-1.79	-1.68	-0.15	0.67	-0.10	-1.41	-5.34
Insurance Companies	-0.16	-2.78	-0.01	-0.08	-0.03	-0.01	0.00	0.02	0.01	-0.16	-3.19
Mutual Funds	0.37	0.56	-0.02	-0.05	0.79	1.40	-0.01	-0.29	-0.04	0.44	3.16
NBFC	-0.00	-0.00	-	-	-	-	0.00	-	0.01	0.01	0.01
Other Organization	-0.12	-0.19	-0.09	-0.01	-0.07	0.02	-0.06	-0.02	0.00	0.02	-0.52
LIPI Total	**0.86**	**-3.02**	**0.14**	**0.02**	**0.11**	**0.09**	**0.03**	**-0.19**	**-0.08**	**-0.11**	**-2.16**

(USD' mn)

FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	-1.20	2.22	-	0.03	-0.19	-0.02	-0.17	-0.07	-	0.27	0.88
Foreign Individual	-	-	-	-	-	-	-	-	-	0.00	0.00
Overseas Pakistani	0.33	0.80	-0.14	-0.05	0.08	-0.07	0.14	0.25	0.08	-0.16	1.28
Total	**-0.86**	**3.02**	**-0.14**	**-0.02**	**-0.11**	**-0.09**	**-0.03**	**0.19**	**0.08**	**0.11**	**2.16**

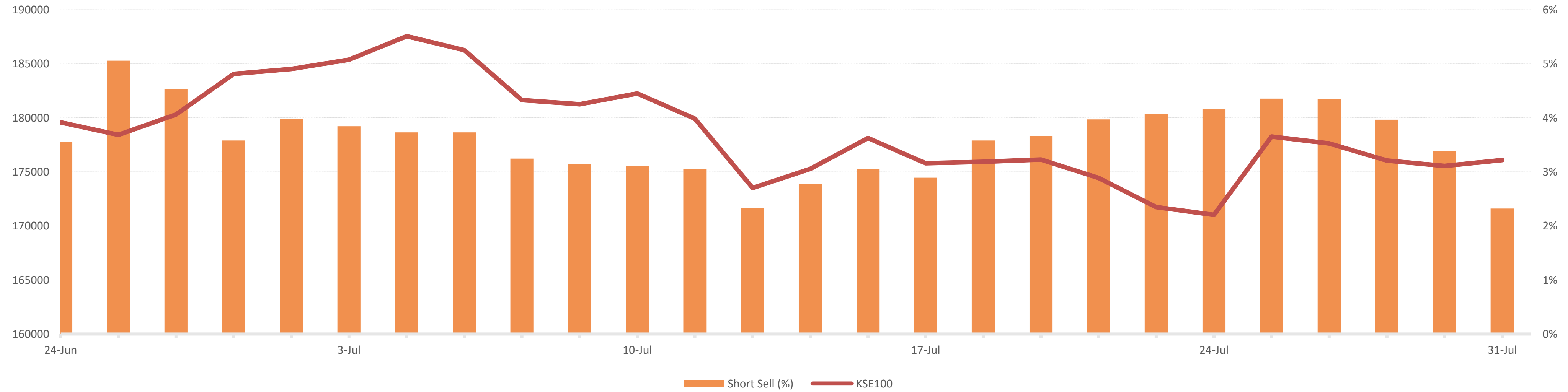
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	31/Jul/26	CPPL	Cherat Cement Company Limited	Substantial Shareholder	75,000	-	103.99	75,000	7,799,250
2	23/Jul/26	STML	CDC - TRUSTEE NATIONAL INVESTMENT (UNIT) TRUST	Substantial Shareholder	-	18,500	59.14	-18,500	-1,094,090
3	31/Jul/26	EFUG	RAFIQUE R.BHIMJEE	Substantial Shareholder	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, July 31, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	8,519	87.28%	3.75%	5,712	49.1% ▲
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ATRL-AUG	184	64.36%	0.43%	113	62.5% ▲
PTC-AUG	3,229	53.51%	0.54%	2,662	21.3% ▲
PIAHCLA-AUG	4,168	49.13%	2.20%	4,168	-
PTC-AUG	3,229	53.51%	0.54%	2,662	21.3% ▲
PIAHCLA-AUG	4,168	49.13%	2.20%	4,168	-
NRL-AUG	239	26.10%	0.91%	204	-
GAL-AUG	123	23.21%	0.54%	73	68.2% ▲
LUCK-AUG	131	9.41%	0.03%	84	56.3% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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